

Log of substantive contact between the Office for Budget Responsibility and Ministers and their Special Advisers and private office staff between 29 October 2024 and 25 March 2025

Date	Which Ministers, Offices or Special Advisers?	Type of contact	Brief summary of discussion/purpose
15 January	Treasury officials, Treasury Special Adviser	Meeting	Analytical focus group
21 January	Chancellor, Chancellor's office and other Treasury officials	Email	Note on the Round 1 economy forecast
4 February	Chancellor, Chancellor's office and other Treasury officials	Email	Note on the Round 1 fiscal forecast
5 February	Chancellor, special advisor, Chancellor's office, and other Treasury officials	Meeting	To discuss forecast developments
6 February	Treasury officials, Treasury Special Adviser	Meeting	Analytical focus group
7 February	Treasury officials, Treasury Special Adviser	Meeting	Analytical focus group
7 February	Chancellor, Chancellor's office and other Treasury officials	Email	Note on the Round 2 economy forecast
19 February	Chancellor, Chancellor's office and Treasury officials	Email	Note on the Round 2 fiscal forecast
19 February	Chancellor, special advisor, Chancellor's office, and other Treasury officials	Meeting	To discuss forecast developments
4 March	Chancellor, Chancellor's office and other Treasury officials	Email	Note on the Round 3 economy and fiscal forecast
21 March	Chancellor, special advisor, Chancellor's office, and other Treasury officials	Email	Advance pre-release draft of <i>EFO</i> chapters
24 March	Treasury officials	Email	Final <i>EFO</i> document

Meetings with members of His Majesty's Opposition

12 December	Shadow Chancellor of the Exchequer	Meeting	To discuss economic and fiscal issues
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Exceptional pre-release access list

The Memorandum of Understanding (MoU) between the Office for Budget Responsibility, HM Treasury, the Department for Work & Pensions and HM Revenue & Customs contains guidance on the scope and purpose of exceptional pre-release access to our documents.

In accordance with those terms, the three lists below contain the 102 people who received the draft version (either in full or in part) of the *Economic and fiscal outlook* on 21 March:

Ministers

Chancellor of the Exchequer
Chief Secretary to the Treasury
Financial Secretary to the Treasury
Exchequer Secretary to the Treasury

Special Advisers

Katie Martin
John Van Reenen
Matt Pound
Spencer Thompson
Neil Amin-Smith
Ben Nunn

Treasury Officials

Permanent Secretary – James Bowler
Chief Economic Advisor and Second Permanent Secretary – Sam Beckett
Second Permanent Secretary – Beth Russell
Director General, Tax and Welfare – Dan York-Smith
Director General, Public Spending – Conrad Smewing
Director General Growth and Productivity – Jessica Glover
Director, Fiscal – Stephen Farrington
Director, Economics – Dan Gallagher
Director, Personal Tax, Welfare and Pensions – Laura Webster
Director, Public Spending – Nick Donlevy
Director, International Partnerships and Trade – Ian Ginsberg
Director, International Economics – Robert Woods
Director, Strategy, Planning and Budget – William MacFarlane
Director, Enterprise and Growth – Stuart Glassborow

Director, Public Services – Philippa Davies
Director, Welfare and Labour Markets – Louise Tinsley
Co-Deputy Directors, General Expenditure Policy – Jazmin Glassborow / Will Davis
Deputy Director, Fiscal Statistics and Policy – Jennifer Gray
Deputy Director, Budget and Finance Bill – Jonny Medland
Co-Deputy Directors, Macroeconomic Assessment – Orla May / Alison Massey
Deputy Director, Welfare Spending & Reform – Marcus Mason
Deputy Director, Macroeconomic Coordination and Strategy – Tom Hemingway
Deputy Director, Macroeconomic Policy – Neil McMurdo
Co-Deputy Directors, Debt and Reserves Management – Azin Roussos / Kripali Manek
Deputy Director, Labour Markets and Distributional Analysis – Nicholas Broadway
Deputy Director, Labour Markets, Human Capital, Supply and Regions – Tom Pybus
Deputy Director, Trade Policy – Catherine Stewart
Deputy Director, Tax Administration, Spending and Reform – John Mundy
Deputy Director, Balance Sheet Analysis – Sue Connaughton
Deputy Director, Defence, Diplomacy and Intelligence – Alex Furse
Deputy Director, Growth Strategy and Coordination – Jonathan Edwards
Deputy Director, International Finance and Development – Katie Fisher
Deputy Director, Labour Markets and Distributional Analysis – Parag Vaghjiani
Deputy Director, Pensions and Savings – Alison Hoskins

Official preparing briefing (Economy forecast/indirect effects) x1
Official preparing briefing (Economy forecast) x1
Official preparing briefing (Economy) x5
Official preparing briefing (Labour supply) x1
Official preparing briefing (Fiscal forecast) x6
Official preparing briefing (Fiscal policy) x3
Official preparing briefing (Fiscal public sector finances) x1
Official preparing briefing (Macroeconomic policy) x1
Official preparing briefing (Balance sheet) x2
Official preparing briefing (Debt and reserves management) x2
Official preparing briefing (Spending) x5
Official preparing briefing (Spending analysis) x1
Official preparing briefing (AME spending) x1
Official preparing briefing (Spending policy) x1
Official preparing briefing (Scorecard and costings) x2
Official preparing briefing (Policy costings) x2
Official preparing briefing (Presentational) x2
Official preparing briefing (Tax) x2
Official preparing briefing (Tax administration) x1
Official preparing briefing (Labour supply impacts) x1
Official preparing briefing (Welfare) x2

Official preparing briefing (Welfare AME Spending) x1
Official preparing briefing (Pensions) x1
Official preparing briefing (Defence) x1
Official preparing briefing (Growth strategy) x1
Official preparing briefing (Trade analysis/tariffs) x1
Official preparing briefing (Trade strategy) x1
Official preparing briefing (International development) x1
Head of communications
Press officer x3
Head of Special Advisors Office x1