

Log of substantive contact between the Office for Budget Responsibility and Ministers and their Special Advisers and private office staff between 26 March 2025 and 25 November 2025

Date	Which Ministers, Offices or Special Advisers?	Type of contact	Brief summary of discussion/purpose
7 August	Treasury officials	Email	Note on the outcome of the supply side review
17 September	Chancellor, Chancellor's office and other Treasury officials	Email	Note on the Round 1 economy forecast
2 October	Chancellor, Chancellor's office and other Treasury officials	Email	Note on the Round 1 fiscal forecast
10 October	Chancellor, Minister for Pensions, Chancellor's office, and other Treasury officials	Meeting	To discuss forecast developments
20 October	Chancellor, Chancellor's office and Treasury officials	Email	Note on the Round 2 fiscal forecast
30 October	Chancellor, Minister for Pensions, Chancellor's office, and other Treasury officials	Meeting	To discuss forecast developments
31 October	Chancellor, Chancellor's office and other Treasury officials	Email	Note on the Round 3 economy and fiscal forecast
10 November	Chancellor, Chancellor's office and other Treasury officials	Email	Note on the Round 4 economy and fiscal forecast
21 November	Chancellor, special advisor, Chancellor's office, Ministers and other Treasury officials (as below)	Email	Advance pre-release draft of <i>EFO</i> chapters
24 November	Treasury officials	Email	Final <i>EFO</i> document

Exceptional pre-release access list

The *Memorandum of Understanding (MoU) between the Office for Budget Responsibility, HM Treasury, the Department for Work & Pensions and HM Revenue & Customs* contains guidance on the scope and purpose of exceptional pre-release access to our documents.

In accordance with those terms, the three lists below contain the 124 people who received the draft version (either in full or in part) of the *Economic and fiscal outlook* on 21 November:

Ministers

Chancellor of the Exchequer
Chief Secretary to the Treasury
Financial Secretary to the Treasury
Exchequer Secretary to the Treasury
Minister for Pensions

Special Advisers

Chief of Staff to the Chancellor – Ben Nunn
Special Advisor – Spencer Thompson
Special Advisor – Neil Amin-Smith
Special Advisor – Katie Martin
Special Advisor – Matt Pound

Direct Ministerial Appointment

John Van Reenen

Treasury Officials

Permanent Secretary – James Bowler
Chief Economic Advisor and Second Permanent Secretary – Sam Beckett
Second Permanent Secretary – Beth Russell
Second Permanent Secretary – Jim O’Neil
Director General, Tax and Welfare – William Macfarlane
Director General, Public Spending – Conrad Smewing
Director General Growth and Productivity – Jessica Glover
Director, Fiscal – Stephen Farrington
Director, Economics – Dan Gallagher
Director, Personal Tax, Welfare and Pensions – Laura Webster
Director, Public Spending – Nick Donlevy
Director, Business and International tax – Helen Dickinson
Director, Enterprise and Growth – Stuart Glassborow
Director, Strategy, Planning and Budget – Dharmesh Nayee
Director, Public Services – Matthew Taylor
Director of Communications – David Pares
Deputy Director, Strategic Communications – Martha Bostock
Director, Labour Markets and Welfare – Louise Tinsley
Co-Deputy Directors, General Expenditure Policy – Jazmin Glassborow / Benjamin West
Deputy Director, Fiscal Statistics and Policy – Jennifer Gray
Deputy Director, Budget and Finance Bill – Jonny Medland
Co-Deputy Directors, Macroeconomic Assessment – Victoria Ogden / Alison Massey
Deputy Director, Welfare Spending & Reform – Marcus Mason

Deputy Director, Macroeconomic Coordination and Strategy – Tom Hemingway
Deputy Director, Macroeconomic Policy – Neil McMurdo
Deputy Director, Debt and Reserves Management – Kripali Manek
Deputy Director, VAT and Excise – Scarlett Graham
Deputy Director, Enterprise and Property Tax – Jon Donaghy
Deputy Director, Labour Markets and Distributional Analysis – Nicholas Broadway
Deputy Director, Labour Markets, Human Capital, Supply and Regions – Tom Pybus
Deputy Director, Pensions and Savings – Alison Hoskins
Deputy Director, Trade Policy – Catherine Stewart
Deputy Director, Tax Administration, Spending and Reform – John Mundy
Deputy Director, Balance Sheet Analysis – Sue Connaughton
Deputy Director, Energy and Transport Tax – Juliet Palfrey
Deputy Director, Education & Skills – Tom Lee
Deputy Director, Growth Strategy and Coordination – Jonthan Edwards
Deputy Director, Local Government and Reform – Henry Elks
Deputy Director, Personal Tax – Oliver Haydon
Deputy Director, Energy – Jennifer Rowland

Official preparing briefing (Economy forecast/indirect effects) x1
Official preparing briefing (Economy forecast) x1
Official preparing briefing (Economy) x9
Official preparing briefing (Inflation) x2
Official preparing briefing (Migration) x1
Official Preparing briefing (Labour markets) x4
Official preparing briefing (Fiscal forecast) x5
Official preparing briefing (Fiscal policy) x3
Official preparing briefing (Fiscal public sector finances) x1
Official preparing briefing (Macroeconomic policy) x1
Official preparing briefing (Balance sheet) x1
Official preparing briefing (Debt and Reserves Management) x1
Official preparing briefing (APF) x1
Official preparing briefing (Spending) x3
Official preparing briefing (Spending analysis) x1
Official preparing briefing (AME spending) x1
Official preparing briefing (Spending policy) x1
Official preparing briefing (Local Government) x1
Official preparing briefing (scorecard and costings) x3
Official preparing briefing (policy costings) x2
Official preparing briefing (presentational) x1
Official preparing briefing (policy and presentational) x2
Official preparing briefing (tax strategy) x2
Official preparing briefing (Pensions and savings) x2

Official preparing briefing (Tax) x1
Official preparing briefing (Personal Tax Strategy) x1
Official preparing briefing (Personal Tax Economics) x1
Official preparing briefing (Welfare) x2
Official preparing briefing (Welfare AME Spending) x1
Official preparing briefing (Tax gap) x2
Official preparing briefing (VAT) x1
Official preparing briefing (Excise) x1
Official preparing briefing (Fuel duty) x1
Official preparing briefing (Entrepreneurship) x1
Official preparing briefing (Property Tax) x1
Official preparing briefing (Skills and Education) x2
Official preparing briefing (Energy) x1
Official preparing briefing (Trade Policy) x1

Press officer x3

Head of Special Advisors Office x1