

Log of substantive contact between the Office for Budget Responsibility and Treasury Ministers and their Special Advisers and private office staff, between 13 July 2023 and 21 November 2023

Date	Which Ministers, Offices or Special Advisers?	Type of contact	Brief summary of discussion/purpose
5 September	Chancellor's office.	Email	Official request to begin the forecast process.
6 September	Chancellor.	Meeting with Richard Hughes	To discuss early forecast judgements.
15 September	Chancellor.	Meeting with Richard Hughes	To discuss early forecast judgements.
21 September	Chancellor's office and other Treasury officials.	Email	Note on the Round 1 economy forecast.
4 October	Chancellor's office and other Treasury officials.	Email	Note on the Round 1 fiscal forecast.
10 October	Chancellor, special adviser, Chancellor's office and other Treasury officials.	Meeting with the Budget Responsibility Committee	To discuss the forecast and policy package.
19 October	Chancellor's office and other Treasury officials.	Email	Note on the Round 2 forecast.
31 October	Chancellor's office and other Treasury officials.	Email	Note on the Round 3 forecast.
2 November	Chancellor, special adviser, Chancellor's office and other Treasury officials.	Meeting with the Budget Responsibility Committee	To discuss the forecast and policy package.

7 November	Chancellor's office and other Treasury officials.	Email	Note on the interim Round 4 economy and fiscal 'ready-reckoned' forecast.
17 November	Ministers, special advisers and officials (named below).	Email	Advance pre-release draft <i>EFO</i> chapters.
20 November	Treasury officials.	Email	Final <i>EFO</i> document.

Exceptional pre-release access list

The Memorandum of Understanding (MoU) between the Office for Budget Responsibility, HM Treasury, the Department for Work & Pensions and HM Revenue & Customs contains guidance on the scope and purpose of exceptional pre-release access to our documents.

In accordance with those terms, the three lists below contain the (91) people who received the draft version (either in full or in part) of the November 2023 *Economic and fiscal outlook* on 17 November:

Ministers

Chancellor of the Exchequer
Chief Secretary to the Treasury

Special Advisers

Adam Smith
Adam Memon
Simon Finkelstein

Treasury Officials

Permanent Secretary – James Bowler
Second Permanent Secretary – Catherine Little
Second Permanent Secretary – Beth Russell
Chief Economic Advisor – Sam Beckett
Director General, Growth and Productivity – Jess Glover
Director General, Public spending – Conrad Smewing
Director General, Tax and Welfare – Dan York-Smith
Director, Fiscal – Ruth Curtice
Director, Economics – Daniel Gallagher
Directors, Personal Tax, Welfare and Pensions – Laura Webster/Vanessa McDougall
Director, Public Spending – Nick Donlevy
Directors, Business and International tax – Mike Williams/Helen Dickinson
Director, Climate, Environment and Energy – Steve Field
Director, Strategy, Planning and Budget – William MacFarlane
Director, Companies and Economic Security – Sean Jones
Deputy Directors, General Expenditure Policy – Kara Towers/Susan Mangles
Deputy Director, Fiscal Statistics and Policy – Jennifer Gray

Deputy Director, Budget and Finance Bill – Jonny Medland
Deputy Directors, Macroeconomic Assessment – Orla May/Alison Massey
Deputy Director, Labour markets, Human capital, Supply and Regions – Tom Pybus
Deputy Director, Welfare Spending and Reform – Marcus Mason
Deputy Director, Macroeconomic Coordination and Strategy – Tom Hemingway
Deputy Director, Macroeconomic Policy – Neil McMurdo
Deputy Director, Personal Tax – Oliver Haydon
Deputy Director, Corporation Tax – Timothy Power
Deputy Director, VAT and Excise – Scarlett Graham
Deputy Director, Enterprise and Property Tax – Matthew Henty
Deputy Directors, Labour Markets and Distributional Analysis – Nicolas Broadway/Parag Vaghjiani
Deputy Director, Energy Response – Jonathan Edwards
Deputy Director, Energy and Transport Tax – Jenny Rowland
Deputy Director, Pensions and Savings – Louise Tinsley

Official preparing briefing (economy) x3
Official preparing briefing (economy forecast) x3
Official preparing briefing (business investment) x3
Official preparing briefing (business investment/economy)
Official preparing briefing (GDP and inflation)
Official preparing briefing (labour supply/economy) x3
Official preparing briefing (fiscal forecast) x4
Official preparing briefing (fiscal policy) x2
Official preparing briefing (fiscal economics)
Official preparing briefing (PSF)
Official preparing briefing (macroeconomic policy) x2
Official preparing briefing (balance sheet)
Official preparing briefing (capital spending)
Official preparing briefing (spending) x3
Official preparing briefing (policy costings) x2
Official preparing briefing (budget presentation)
Official preparing briefing (tax strategy) x2
Official preparing briefing (labour supply/personal tax and welfare) x3
Official preparing briefing (personal tax)
Official preparing briefing (welfare) x3
Official preparing briefing (capital allowance) x2
Official preparing briefing (energy)
Head of Communications – David Pares
Head of Special Advisors Office
Press officer x4