

Log of substantive contact between the Office for Budget Responsibility and Treasury Ministers and their Special Advisers and private office staff, between 13 July 2023 and 21 November 2023

| Date         | Which Ministers, Offices or Special Advisers?                                  | Type of contact                                  | Brief summary of discussion/purpose             |
|--------------|--|--|---|
| 5 September  | Chancellor's office.   | Email  | Official request to begin the forecast process. |
| 6 September  | Chancellor.  | Meeting with Richard Hughes                      | To discuss early forecast judgements.           |
| 15 September | Chancellor.  | Meeting with Richard Hughes                      | To discuss early forecast judgements.           |
| 21 September | Chancellor's office and other Treasury officials.                              | Email  | Note on the Round 1 economy forecast.           |
| 4 October    | Chancellor's office and other Treasury officials.                              | Email  | Note on the Round 1 fiscal forecast.            |
| 10 October   | Chancellor, special adviser, Chancellor's office and other Treasury officials. | Meeting with the Budget Responsibility Committee | To discuss the forecast and policy package.     |
| 19 October   | Chancellor's office and other Treasury officials.                              | Email  | Note on the Round 2 forecast.                   |
| 31 October   | Chancellor's office and other Treasury officials.                              | Email  | Note on the Round 3 forecast.                   |
| 2 November   | Chancellor, special adviser, Chancellor's office and other Treasury officials. | Meeting with the Budget Responsibility Committee | To discuss the forecast and policy package.     |

|             |  |       |   |
|-------------|--|-------|---|
| 7 November  | Chancellor's office and other Treasury officials.        | Email | Note on the interim Round 4 economy and fiscal 'ready-reckoned' forecast. |
| 17 November | Ministers, special advisers and officials (named below). | Email | Advance pre-release draft <i>EFO</i> chapters.                            |
| 20 November | Treasury officials.                                      | Email | Final <i>EFO</i> document.  |

### **Exceptional pre-release access list**

The Memorandum of Understanding (MoU) between the Office for Budget Responsibility, HM Treasury, the Department for Work & Pensions and HM Revenue & Customs contains guidance on the scope and purpose of exceptional pre-release access to our documents.

In accordance with those terms, the three lists below contain the (91) people who received the draft version (either in full or in part) of the November 2023 *Economic and fiscal outlook* on 17 November:

#### **Ministers**

Chancellor of the Exchequer  
Chief Secretary to the Treasury

#### **Special Advisers**

Adam Smith  
Adam Memon  
Simon Finkelstein

#### **Treasury Officials**

Permanent Secretary – James Bowler  
Second Permanent Secretary – Catherine Little  
Second Permanent Secretary – Beth Russell  
Chief Economic Advisor – Sam Beckett  
Director General, Growth and Productivity – Jess Glover  
Director General, Public spending – Conrad Smewing  
Director General, Tax and Welfare – Dan York-Smith  
Director, Fiscal – Ruth Curtice  
Director, Economics – Daniel Gallagher  
Directors, Personal Tax, Welfare and Pensions – Laura Webster/Vanessa McDougall  
Director, Public Spending – Nick Donlevy  
Directors, Business and International tax – Mike Williams/Helen Dickinson  
Director, Climate, Environment and Energy – Steve Field  
Director, Strategy, Planning and Budget – William MacFarlane  
Director, Companies and Economic Security – Sean Jones  
Deputy Directors, General Expenditure Policy – Kara Towers/Susan Mangles  
Deputy Director, Fiscal Statistics and Policy – Jennifer Gray

Deputy Director, Budget and Finance Bill – Jonny Medland  
Deputy Directors, Macroeconomic Assessment – Orla May/Alison Massey  
Deputy Director, Labour markets, Human capital, Supply and Regions – Tom Pybus  
Deputy Director, Welfare Spending and Reform – Marcus Mason  
Deputy Director, Macroeconomic Coordination and Strategy – Tom Hemingway  
Deputy Director, Macroeconomic Policy – Neil McMurdo  
Deputy Director, Personal Tax – Oliver Haydon  
Deputy Director, Corporation Tax – Timothy Power  
Deputy Director, VAT and Excise – Scarlett Graham  
Deputy Director, Enterprise and Property Tax – Matthew Henty  
Deputy Directors, Labour Markets and Distributional Analysis – Nicolas Broadway/Parag Vaghjiani  
Deputy Director, Energy Response – Jonathan Edwards  
Deputy Director, Energy and Transport Tax – Jenny Rowland  
Deputy Director, Pensions and Savings – Louise Tinsley

Official preparing briefing (economy) x3  
Official preparing briefing (economy forecast) x3  
Official preparing briefing (business investment) x3  
Official preparing briefing (business investment/economy)  
Official preparing briefing (GDP and inflation)  
Official preparing briefing (labour supply/economy) x3  
Official preparing briefing (fiscal forecast) x4  
Official preparing briefing (fiscal policy) x2  
Official preparing briefing (fiscal economics)  
Official preparing briefing (PSF)  
Official preparing briefing (macroeconomic policy) x2  
Official preparing briefing (balance sheet)  
Official preparing briefing (capital spending)  
Official preparing briefing (spending) x3  
Official preparing briefing (policy costings) x2  
Official preparing briefing (budget presentation)  
Official preparing briefing (tax strategy) x2  
Official preparing briefing (labour supply/personal tax and welfare) x3  
Official preparing briefing (personal tax)  
Official preparing briefing (welfare) x3  
Official preparing briefing (capital allowance) x2  
Official preparing briefing (energy)  
Head of Communications – David Pares  
Head of Special Advisors Office  
Press officer x4