

Log of substantive contact between the Office for Budget Responsibility and Ministers and their Special Advisers and private office staff, between 6 March and 11 September 2024

Date	Which Ministers, Offices or Special Advisers?	Type of contact	Brief summary of discussion/purpose
10 July	Chancellor, special adviser, Chancellor's office, and other Treasury officials	Meeting with the Budget Responsibility Committee	To discuss developments in the economy and public finances and proposed fiscal framework reforms
18 July	Chancellor	Letter to the Chair	Budget Responsibility Bill
18 July	Chancellor	Letter from the Chair	Budget Responsibility Bill
28 July	Chancellor, special adviser, Chancellor's office, and other Treasury officials	Teams call with the Chair	To discuss departmental spending forecast
29 July	Chancellor	Letter to the Chair	Forecast commission and outcome of the spending audit
22 August	Chancellor, special advisors, Chancellor's office, and other Treasury officials (named below)	Email	Executive Summary of the 2024 <i>Fiscal risks and sustainability report</i>
3 September	Chancellor, Chancellor's office and other Treasury officials.	Email	Note on the Round 1 economy forecast
11 September	Chancellor, special adviser, Chancellor's office, and other Treasury officials	Meeting with the Budget Responsibility Committee	To discuss early forecast judgements

Update on 19.09.24: Since the publication of this log of substantive contact we have added the 3 September Round 1 economy note.

Exceptional pre-release access list

The Memorandum of Understanding (MoU) between the Office for Budget Responsibility, HM Treasury, the Department for Work & Pensions and HM Revenue & Customs contains guidance on the scope and purpose of exceptional pre-release access to our documents.

In accordance with those terms, the three lists below contain the 68 people who received the draft version (either in full or in part) of the September 2024 *Fiscal risks and sustainability* on 6 September:

Ministers

Chancellor of the Exchequer

Chief Secretary to the Treasury

Special Advisers

Katie Martin

John VanReenen

Anna Valero

Spencer Thompson

Ben Nunn

Matt Pound

Treasury Officials

Permanent Secretary – James Bowler

Second Permanent Secretary – Beth Russell

Chief Economic Advisor – Sam Beckett

Director General, Tax and Welfare – Dan York-Smith

Director General, Public Spending – Conrad Smewing

Director General Growth and Productivity – Jessica Glover

Director, Fiscal – Ruth Curtice

Director, Economics – Dan Gallagher

Director, Strategy, Planning and Budget – Will MacFarlane

Director, EGU – Steve Field

Director, Personal Tax, Welfare and Pensions – Vanessa MacDougall

Director, Public Services – Antonia Williams

Deputy Director, Fiscal Statistics and Policy – Jennifer Gray

Deputy Director, Labour Markets, Human Capital, Supply and Regions – Tom Pybus

Deputy Director, Economic Risks – Claire Baudouin

Deputy Director, Climate and Environment – Joe Taylor

Deputy Director, Energy – Jennifer Rowland

Deputy Director, Labour Markets and Distributional Analysis – Parag Vaghjiani

Deputy Director, Welfare Spending & Reform – Marcus Mason

Deputy Director, Health – Rob Montanari

Deputy Director, Budget and Tax Strategy – Jonny Medland

Deputy Director, Press Office – Ben Parker

Official preparing briefing (Fiscal) x 7

Official preparing briefing (Economics) x 4

Official preparing briefing (Climate and Environment) x 2

Official preparing briefing (Climate Policy) x 2
Official preparing briefing (Energy, Environment and Agriculture)
Official preparing briefing (Energy) x 3
Official preparing briefing (Transport) x 2
Official preparing briefing (Migration) x 2
Official preparing briefing (Health) x 4
Chancellor's Office x 1
Chief Secretary of the Treasury's Office x 1
Head of Special Advisers' Office
Press officer x 2
Deputy Director, Prime Minister's Office – Huw Leslie
Director, Prime Minister's Office – Kunal Patel
Prime Minister's Office x 4